

**One
Chain**
by Strattners

Pitch Deck

Building an efficient ecosystem
that enhances Liquidity

Presented by Timo Strattner

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At A Glance

- **An investment bank with own exchange**
 - We are focused on capturing increasing demand for regulated crypto offerings.
 - Digital Asset Listings through our Exchange
 - Providing Investment Banking Services
- **We build our own technology**
 - Custom built applications
 - Pre-ICO /presale Facility
 - Swap Facility
 - Airdrop / Claim facility
 - Blockchain Development
 - Digital Asset Structuring
 - Contract Coding
 - Building an ecosystem of liquidity

Our Services



Chain, Asset Development



Full Service Investment Banking



Private & Public Offerings



Regulatory Advisory



What We Do



Providing Capital Markets Capabilities

underwriting, dealing, market-making in credit, equity and crypto and other offerings



Building an efficient ecosystem that enhances liquidity

Strattnes@ and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.



Bridging the Gap between Capital Markets and Digital Assets

We provide issuers and investors with services to issue digital-native financial products registered on the blockchain.

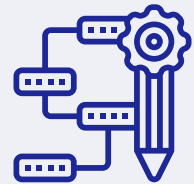


Distribution

We syndicate offerings to market through our platform and network.

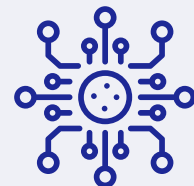
Services For Issuers

Strattners® provides issuers and investors with innovative services to issue digital-native financial products registered on the blockchain, leveraging state of the art technology, methodologies and experience.



Blockchain Development

Full range of in-house technical expertise in blockchain development.



Digital asset structuring

Drawn on a full range of business, legal, compliance and technical expertise to structure digital assets..



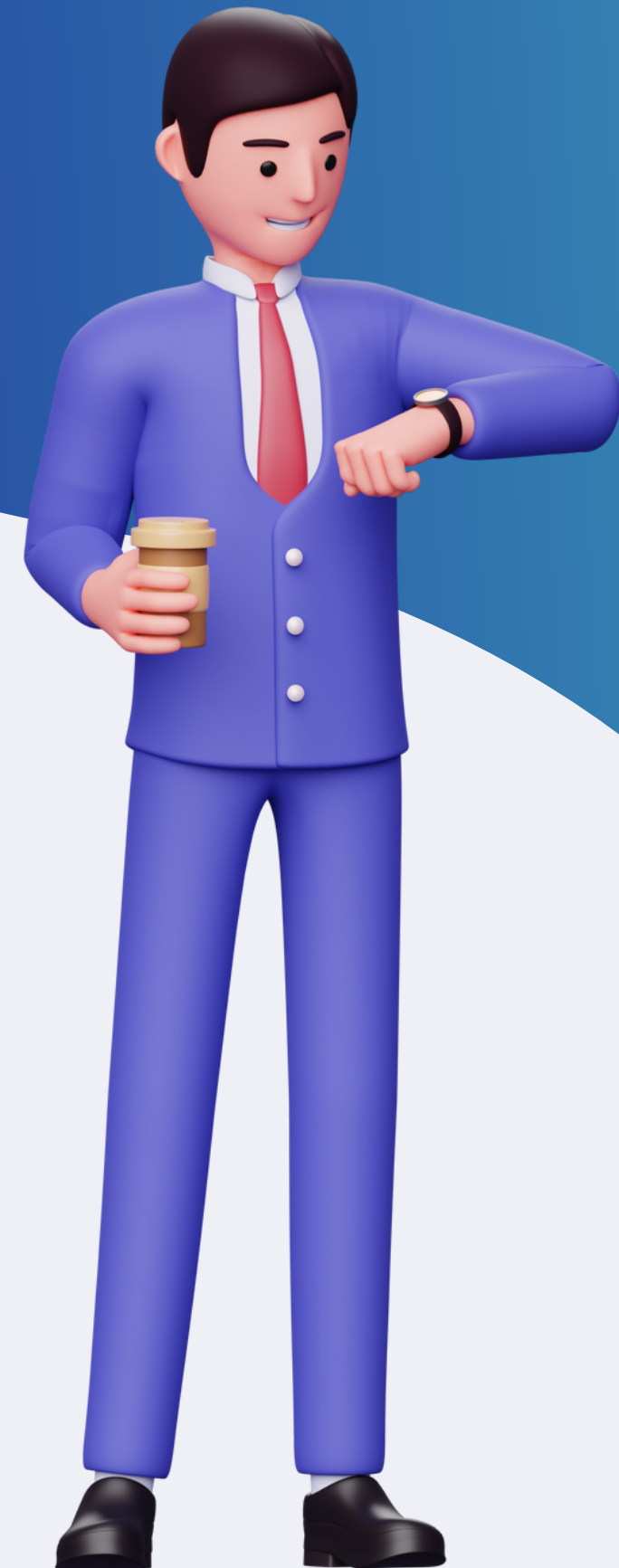
Digital asset servicing

Benefit from a high-grade platform to issue offerings



DeFi Banking service

Access a broad range of additional services as they are being integrated



Benefits Of Our Platform

Strattners® provides issuers and investors with innovative services to issue and manage digital-native financial products registered on the blockchain, leveraging state of the art technology, methodologies and experience.

ALTERNATIVE OFFERINGS

Through OneChain, issuance and structuration to issuance brings new offerings on the chain almost instantaneously from our platform.

CLIENT CENTRIC

We are developing “off-the-shelf” packages, with smart contract libraries for a large variety of financial instruments (like a common stock, or bonds, structured products...); To address blockchain specific issues, our packages include operational set-ups facilitating compliance with capital market practices, including ICO prospectus.

LEVERAGE ON INTEGRATION

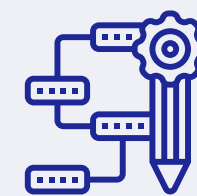
Our platform can connect to market participants enhancing issuers and their offerings of all related financial transactions.

REACH NEW MARKETS

Wider reach of investors by issuing your assets using public blockchain protocols.

IMMEDIATE BENEFITS

- Straightforward Issuance Process
- Increased Automation
- Investor pool diversification
- More engaged Communities and Shareholders
- Liquidity Diversification
- Market Offering Diversification



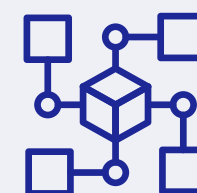
Compliant by design

Solutions designed to be fully compliant with securities laws



Seamless integration

Open-source and other components to interact with existing systems



Blockchain agnostic

Multiple blockchain protocols available for issuance

Business Model

Strattners OneChain (S1C) is the central unified currency on the S1C Exchange paired with all assets and we provide all investment banking functions on the blockchain inside our exchange.

Technology

Blockchain & Asset Development,
Contract Coding,
Business Integrations.

Investment Bank

Investment Banking,
Custody, Underwriting,
Advisory, M&A, Brokerage,
Advisory, Private &
Public Offerings,

S1C Exchange

coins, tokens,
digital forms of
shares, warrants,
options, alternative
asset classes.
Developer Ecosystem
to enhance liquidity.

Revenue Model

Strattners OneChain (S1C) token/coin is the central unified currency on the S1C Exchange, paired with all assets and we provide all investment banking functions on the blockchain inside our exchange.

Technology

Chain & Asset Dev.,
Business Applications.

Investment Bank

Underwriting,
Advisory, Brokerage,
Asset Management et al.

S1C Exchange

Transaction,
Exchange fees

Securities Offering Process Through Traditional Exchanges



Lengthy, manual compliance, deposit and clearing processes



Lower demand for common stock offerings

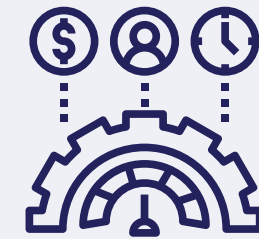


Time and Resale Restrictions for Investors and issuers



Limited Market Depth Transparency

Digital Asset Offering Process Through S1C Exchanges



Hybrid compliance, Automated deposit and clearing processes



High demand for alternative offerings and liquidity solutions



Utility and Community driven shareholder value model



Order Book Transparency



Key Achievement (During 2022)

Pilot Project SGFX
increased 10,000%
Within 4 Weeks of
Launch

Engineered Own
Presale & Airdrop &
Claim
Infrastructure

Started S1C Token
presale event

Ambassadors
program Launch

SGFX: Pilot Project

(Completed)



What We Learned

We conducted a pilot project listing our first project SGFX on a DEX and what we found was:

- DEX Trading Fees Too High
- Automated Trading Bot Trading Us Do
- Had To Provide Liquidity Upon Listing

S1C: Current Project



What We Accomplished

- Engineered our Own Offering Infrastructure
- Using A Fair Fee Model
- Offering Pool innovation



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